GRANDVIEW

Grandview Partners is a private investment firm affiliated with Copper Run that makes direct coinvestments alongside leading private equity firms in middle market businesses.

INVESTMENT CRITERIA

Our ideal transaction profile is an investment alongside a private equity firm uniquely suited to be the lead investor in a business led by an experienced management team with a history of earnings growth.

- EBITDA: \$3 million to \$30 million
- Structures:
 - Buyouts / Majority recapitalizations
 - Minority recapitalizations
 - Mid-life transactions (investments in existing portfolio companies)
 - Common or preferred equity

INDUSTRY FOCUS



Industrials

- Niche manufacturing
- Industrial technology & services
- Infrastructure services
- Environmental & waste services
- Distribution & logistics

ABOUT GRANDVIEW PARTNERS

Grandview Partners makes equity co-investments of \$1 million to \$3 million alongside leading private equity firms in middle market businesses across a range of industries.

Grandview Partners was formed in 2022 in partnership with Copper Run, a middle market investment bank providing buy-side and sell-side M&A advisory on deals between \$10 million and \$250 million.

• Investment Size: \$1 million to \$3 million

- Avoid:
 - Unprofitable businesses (startups, turnarounds)
 - Energy-related businesses
 - Real estate, restaurants, retail



Services

- Commercial & residential services
- IT services
- Human capital management
- Enterprise software



Healthcare

- Outsourced services
- Technology-enabled services
- Provider services
- Behavioral health
- Post-acute care

WHY GRANDVIEW

- Responsive, transparent investment process
- Efficient and flexible with respect to transaction timing and structure
- Investment team with meaningful direct private equity investing experience
- Copper Run affiliation provides access to quality deal flow through highly active sell-side and buy-side investment banking business
- Broad LP executive network can serve in a board or advisory capacity post-closing (board governance or observation rights not required)
- Ability to make LP fund commitments on a select basis

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GRANDVIEW | PARTNERS



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GRANDVIEW

PORTFOLIO SUMMARY

DIRECT PORTFOLIO



Full-service provider of hydro excavation trucks ("hydrovacs") and ancillary equipment to industrial, utility, construction, and municipal service providers

Investment date: April 2024



Leading consolidator and provider of collision repair services in the Midwest and Mid-Atlantic.

Investment date: January 2024



Franchisee of Precision Door Service, a provider of residential garage door repair, maintenance, and installation services.

Investment date: November 2023



Manufacturer of customized safety and access solutions used in a wide variety of industrial applications.

Investment date: September 2023



Importer and distributor of highgrade quartz and natural stone used in residential and commercial construction & remodel projects.

Investment date: September 2023



One of the largest providers of waste transfer station management and long-distance hauling services in the Southeast.

Investment date: May 2023



Leading provider of pavement maintenance and repair services to the commercial end market throughout southern Michigan.

Investment date: February 2023



Manufacturer of branded compressed air tools and accessories for MRO and industrial settings.

Investment date: December 2022

FUND PORTFOLIO

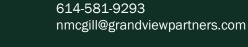




COPPER RUN

Headquartered in the heartland, Copper Run is a different kind of investment bank. The firm focuses exclusively on middle market transactions, providing buy-side and sell-side M&A advisory on deals between \$10 million and \$250 million. Copper Run prides itself on delivering Wall Street execution for its clients while remaining grounded in solid Midwestern values. Clients include top-tier private equity firms, sponsor-backed companies, and middle market businesses.





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